



Advancing America's Leadership in Digital Banking

December 16, 2025 | Microsoft Technology Center, 1300 Wilson Blvd, Arlington, VA 22209

Davis Wright Tremaine | Finastra | Microsoft | SRA Consulting

Conference Agenda

9:00 – 9:30 AM | Registration & Networking Continental Breakfast

9:30 – 9:45 AM | Welcome & Opening Remarks

Speakers: **Radha Suvarna**, Chief Product Officer, Finastra will welcome distinguished guests and speakers including opening remarks. **Michael Glotz**, CEO & Managing Partner, SRA Consulting; Contributing Author, *Banking (on) Blockchain* will set the stage.

9:45 – 10:30 AM | Opening Keynote Panel

"America's Digital Asset Strategy: Leading the Future of Finance"

A landmark discussion bringing together the Administration's innovation leadership with federal banking supervision

Speakers:

- **David O. Sacks**, Chair of the President's Council of Advisors on Science and Technology at The White House
- **Art Lindo**, Deputy Director at the Federal Reserve Board

Moderator: **Michael Glotz**, CEO & Managing Partner, SRA Consulting

Discussion Points:

- The Administration's vision for U.S. leadership in digital assets and blockchain technology – may include senior speakers from SEC, the OCC, or the Council of Economic Advisors
- Modernizing the regulatory framework to support responsible innovation
- Supervisory approach to tokenized deposits and stablecoin activities



- Coordination between innovation policy and prudential regulation
 - Ensuring safety, soundness, and consumer protection in digital banking
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10:30 – 11:15 AM | Executive Panel Discussion

"From Strategy to Execution: Banks Leading the Digital Asset Revolution"

Real-world experiences from institutions actively implementing tokenized deposits and blockchain solutions

Panelists:

- **Shawn Main**, COO, Vantage Bank – leading tokenized deposit launch and bank consortium
- **Maria Tedesco**, COO, Atlantic Union Bank – digital transformation leader at largest DC area bank
- **Caitlin Long**, CEO, Custodia Bank – driving digital assets custody and payments services
- **TBD**, Bank Executive, Live Oak Bank

Moderator: **Radha Suvarna**, Chief Product Officer, Finastra

Discussion Points:

- Business case and ROI for tokenized deposits
 - Overcoming organizational and technical hurdles
 - Board and stakeholder engagement strategies
 - Timeline from concept to production
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11:15 AM – 12:00 PM | Fireside Chat

"Building the Legal & Regulatory Framework for Digital Banking"

Speakers:

- **Stephen Simcock**, General Counsel, SoFi
- **Sumeet Chugani**, General Counsel, cloaked.id
- **Demarion Johnston or Matt Bruning**, Head of Government Relations, Virginia Bankers Association
- **Jessi Goostree**, Head, North American Blockchain Association – Industry standards and adoption trends



Moderator: [Stephen Gannon](#), Partner, DWT

Discussion Points:

- Navigating Federal and State legislative and regulatory requirements
 - State-level innovation initiatives and their national impact
 - AML/CFT compliance for digital assets
 - Securities law considerations for tokenized deposits
 - Practical risk mitigation strategies
 - Policy on yield bearing stablecoins
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12:00 – 12:30 PM | Networking Lunch

Informal discussion tables hosted by speakers

12:30 – 1:10 PM | Advances in AI

"AI-Driven Innovations in Payments and Digital Assets"

Presenter: [Dr. Nida Davis](#), Director of Security Architecture, Microsoft

What You'll Learn:

- Discover how AI is reshaping payment processing and fraud detection for enhanced security and efficiency
 - Gain insights into emerging AI technologies and their potential impact on the future of banking and finance
 - Understanding the role of AI in enhancing blockchain security
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1:10 – 1:55 PM | Industry Landscape Panel

"The Digital Asset Ecosystem: Technology, Infrastructure, and Market Dynamics"

Understanding the rapidly evolving landscape of platforms, standards, and industry collaboration

Panelists:

- [Kirk Chapman](#), CEO, Omnumi
- [Radha Suvarna](#), Chief Product Officer, Finastra



- **Doug Smith**, General Manager Solutions, Microsoft
- **Goutam Gandhi**, Managing Director, SRA Consulting – formerly CIO/Technology Head of Payments at Wells Fargo
- **TBD**, Bank Executive, SoFi

Moderator: **Mihail Duta**, Director Solution Consulting, Finastra

Discussion Points:

- Evaluating blockchain platforms and technology partners
 - Interoperability and industry standards
 - Integration with existing core banking systems
 - Cloud infrastructure and security considerations
 - Industry consortiums and collaborative models
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1:55 – 2:25 PM | Spotlight Presentation

"Banking (on) Blockchain: Your Comprehensive Roadmap"

Presenters:

- **Stephen Gannon**, Author, *Banking (on) Blockchain*
- **Michael Glotz**, CEO & Managing Partner, SRA Consulting, Contributing Author
- **Sumeet Chugani**, General Counsel, cloaked.id, Contributing Author

What You'll Learn:

- Complete legal, regulatory, and risk assessment framework
- Step-by-step implementation roadmap
- Critical success factors and common pitfalls
- How SRA Consulting guides banks from strategy through execution

Complimentary book copies available for the first 25 financial institution registered attendees

2:25 – 2:30 PM | Closing Remarks

Post-Event Networking Reception (2:30 – 3:30 PM)



Continue conversations with speakers and peers. Host partner teams available for individual consultations.

RSVP (Required for Microsoft Building Access):

Robert Mancini, Partner, Payments & Business Services, SRA Consulting

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Book your hotel reservations at Le Meridien (Marriott property)

1121 19th Street North, Arlington, VA 22209 (7 min walk)

\$200 per night before November 28th

Book your group rate for SRA Consulting Block
